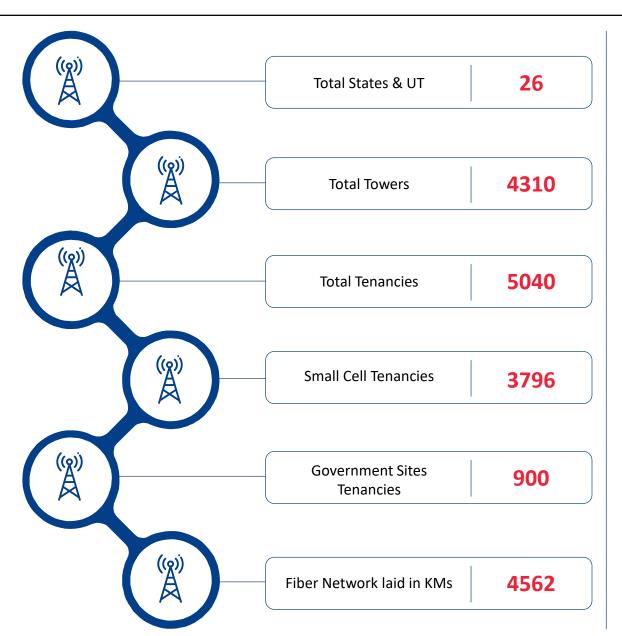


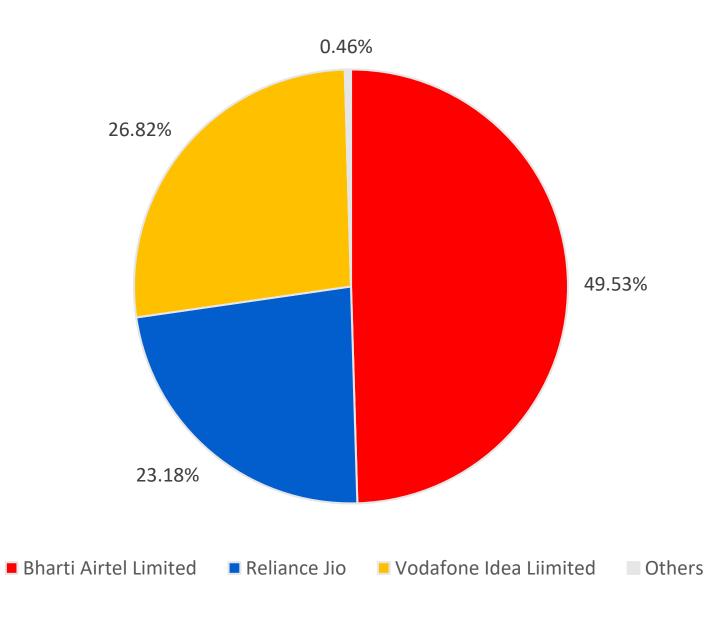
Quick Facts





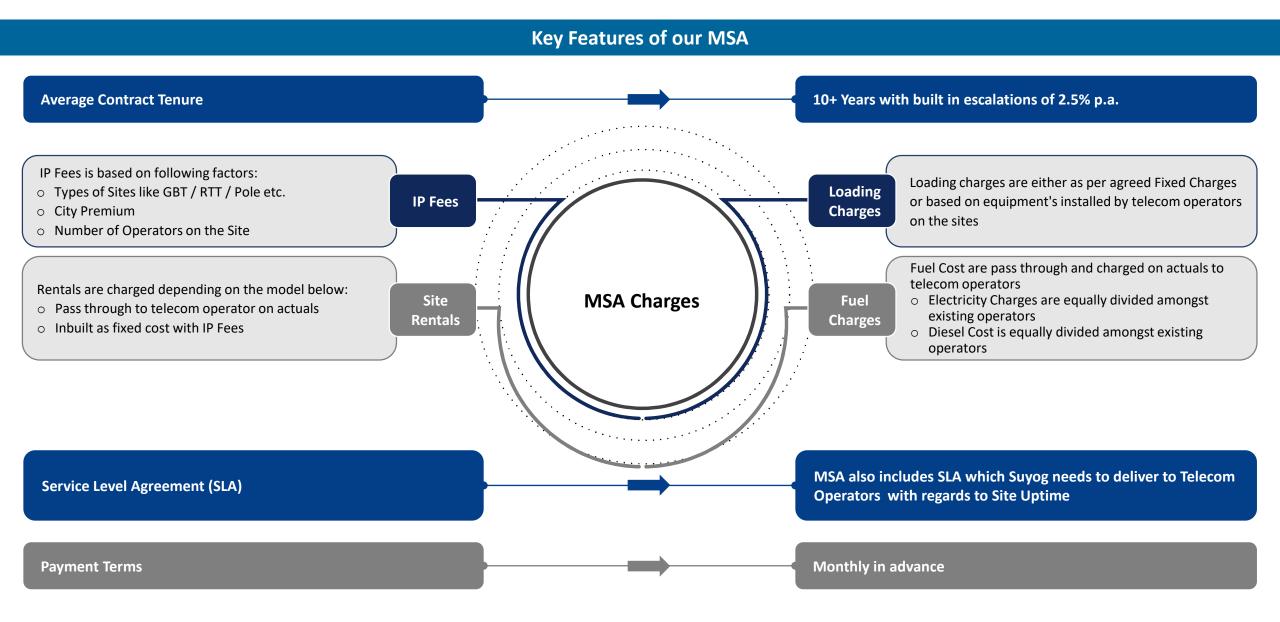






Long Term Service Contracts (MSA's) with all Telecom Operators





Lowest Turnaround Time and Low Cost Business Model



Identification of site

Based on customer's request, optimum location is identified. Site identification is a critical process undertaken by the acquisition team to warrant continued expansion of our portfolio of assets for long term sustainability

Infrastructure sharing

The established tower infrastructure is rented out to telecom operators under MSA for a specified fee. The telecom operators own and operate the active equipment like Antenna, BTS, etc. at site

Margin accretive

New Telecom Operator added at sites comes at a marginal additional capex that adds to the bottom line, resulting in higher profitability and better margins

Deployment of site

Once a location is identified, we lease the land from the owner and deploy tower infrastructure

Sustainable Revenue Model

Our Sites with multiple operators (Colocated Sites) with lock-in period of more than seven years with exit penalties, help us build recurring revenue streams

Key Strategic Verticals for FY 2024



High Power Small Cell Infrastructure making Urban Cities 5G Ready



FTTH solution enabling dreams of every HOME thru faster 5G Speed



RLS Sites powering Rural Villages with 5G Network



Fiberization of Mobile Towers for swift 5G Rollout

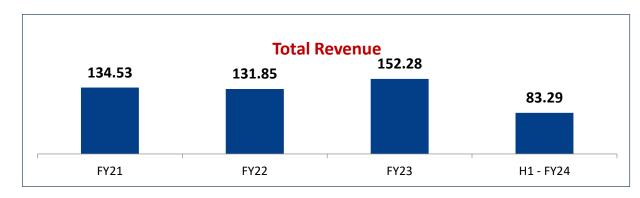


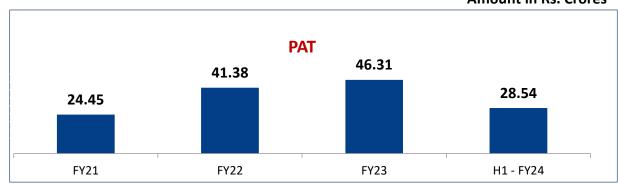
Financial Highlights – Year on Year Comparison

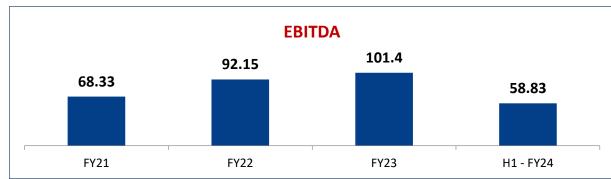


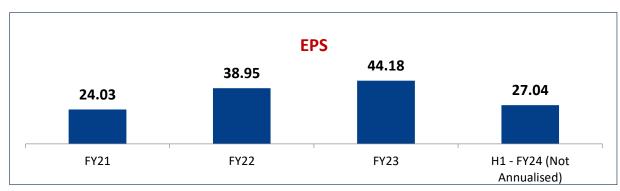
Important Update: We have applied for NSE Listing and are expecting listing approval soon

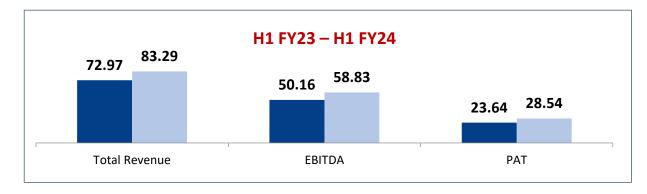
Amount in Rs. Crores

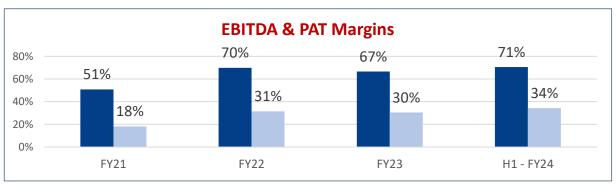






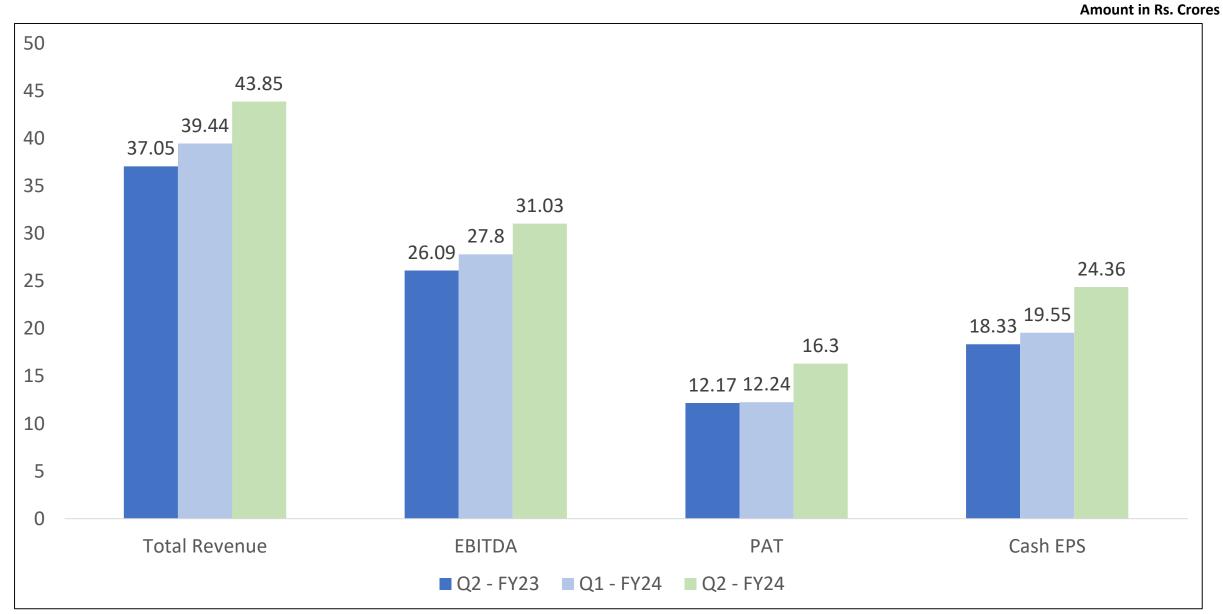






Financial Highlights – Quarter on Quarter Comparison







Key Features of Government Sites Agreements





Tie – Ups with **Govt. Agencies** like

MCGM Wards MMRDA ••• •••

NHAI

•••

BEST

Monorail

JNPT

SEEPZ

Guj. Govt.

••• ••• ••• ••• •••

Sites on Govt. **Establishments** **Flyovers**

Skywalks

Foot over bridge

Highways

Monorail **Bus Depot** •••

CCTV •••

Pole Sites •••







Allotment process

Tender / Government Policies

Average Contract Tenure

10 Years

Advantages of Govt. Sites

- Low Capex requirement
- Low Rentals
- Permission for laying Fiber Optic network is also available which is utmost critical for telecon operators
- o All Prime & Critical Locations

- No risk of termination
- High demand Sites by all Telcom Operators
- Contract easily extendable through tenders or government policies

Market Leader in the most critical Slum Sites Segment



Slum Sites are installed in very highly populated & densely cluttered areas. Suyog is a market leader in this highly profitable segment. The company currently has 1258 operational tenancies across the country.









High Revenue Generation

Mobile Services is the major source of communication and entertainment in Slums. These are very highly utilized sites for Voice & Data Networks and thus very profitable to Telcom Operators

Low Site Rentals

- o Rentals demanded by slum owners are very low
- High revenue low cost sites

Major Advantages of Slum Sites:

Low termination risk

Mobile Network has became necessity & also it leads to additional revenue for slum dwellers, there are hardly any chances of sites getting terminated.

Our innovative Small Cell Towers are backbone of 5G



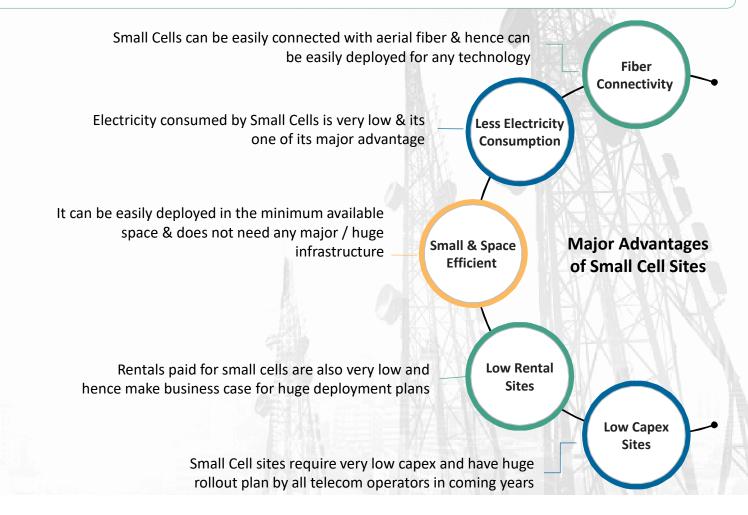








- Small Cell Sites are the most recent innovation of telecom industry & are the future growth engines of Indian telecom tower industry. The company has a dedicated vertical for small cell rollouts to get the maximum share of telecom operators small cell rollout plan.
- Suyog is a market leader in Small Cell Segment with presence in all critical circles across India. The company has 3796 operational Small Cell tenancies across India.



HPSC Photos



















ULS / RLS Photos











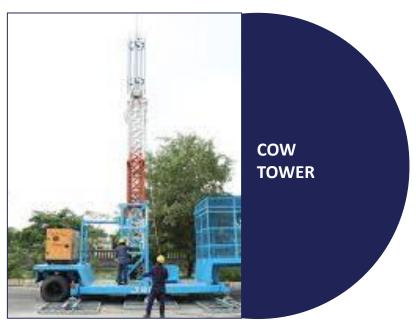
We offer entire range of towers which widen our scope of expansion



































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You acknowledge that you will be solely responsible for your own assessment of the market and the market position of the Company and that you will conduct your own analysis and be solely responsible for forming your own view of the potential future performance of the business of the Company.



Thank You



SUYOG TELEMATICS LIMITED

SUYOG HOUSE, 30 MIDC CENTRAL ROAD, ANDHERI EAST, MUMBAI 400 093

> PHONE: +91-22-25795516 FAX: +91-22-25795516

E-MAIL: SGL@SUYOGTELEMATICS.COM





