Suyog telematics Limited

ISO 9001 : 2015

ISO 14001:2015 & ISO 45001 : 2018

CIN No. : L32109MH1995PLC091107

February 28, 2023

To,
The Manager- CRD
BSE LTD.
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai-400001

Ref: Scrip Code- 537259

Dear Sir,

Newspaper Advertisement – Postal Ballot Notice of Suyog Telematics Limited

Please find enclosed herewith the newspaper advertisement for the Postal Ballot Notice of Suyog Telematics Limited published on February 28, 2023 in following newspapers:

1. Financial Express
2. Mumbai Lakshwadeep

This is for your information and records.

Thanking you,

Yours faithfully,

For **Suyog Telematics Limited**

AARTI KAMLESH SHUKLA
Digitally signed by AARTI KAMLESH SHUKLA
Date: 2023.02.28 11:27:04 +05'30'

Aarti Shukla
Company Secretary & Compliance Officer

Adani Group firms' mcap sinks below ₹7 trillion

FE BUREAU
Mumbai, February 27

SHARES OF ADANI Group companies were under pressure on Monday, with the group's market capitalisation slipping to below ₹7 trillion.

The group's mcap eroded by another ₹34,000 crore on Monday, taking the total mcap erosion to 64% or about ₹12.37 trillion since the release of the Hindenburg Research report.

Flagship Adani Enterprises' mcap stood at ₹1.36 trillion as of Monday, 65% below the value of ₹3.92 trillion on January 24. Shares of the company slid 9.7% on the bourses on Monday to ₹1,187 apiece.

Adani Total Gas, Adani Green Energy and Adani Transmission have shed more than three-fourths of their value since January 24. All these stocks have been consistently hitting the lower circuit since the release of the report and exchanges have tweaked the daily limit for the stocks to 5% from 20% as the selloff worsened.

Adani Wilmar, Ambuja Cements and NDTV have lost over a third of their value in this period, while Adani Power's mcap is down by half.

Nine of the 10 Adani group shares ended in the red on the bourse on Monday. Adani Total Gas, Adani Transmission, NDTV, Adani Wilmar, Adani Energy and Adani Green Energy were down 5% on Monday. ACC shed 2%. Adani Ports & Sez was the only stock to end in the green, up 0.6%.

The continued selling came as the conglomerate began a series of investor meetings at a hotel in Singapore Monday, with help from about a dozen global banks. The company backed by billionaire Gautam Adani will then meet investors at the Barclays Plc office in Hong Kong on Tuesday and Wednesday. Group chief financial officer Jugeshinder Singh and corporate finance head Anupam Misra will attend the meetings, reports *Bloomberg*.

The JPMorgan Global Emerging Markets Research Enhanced Index Equity ESG UCITS ETF offloaded more than 70,000 shares in cement manufacturer ACC, exiting a stake it held since May 2021, according to a Bloomberg report. JPMorgan AC Asia Pacific ex Japan Research Enhanced Index Equity ESG UCITS ETF sold roughly 1,350 shares it had held in the company since July last year.

The Adani Group had begun discussions with global credit funds to raise up to $400 million in debt against assets of a key coal port that makes up a large portion of the conglomerate's Australian exports of the solid fossil fuel from the controversial Carmichael mine, according to reports.

Proxy advisory firm SES said that Adani Group needs to provide a third-party audit of accounts to allay fears of shareholders even as the concern over group debt may be overstated; as its businesses are independently resilient.

"In addition to the response to Hindenburg, who is not a stakeholder, Adani must care for its stakeholders (investors and lenders) and address all areas of concern. An independent third-party confirmation of its accounts would go a long way in establishing and restoring credibility," said the report.

The $3-billion debt taken for the acquisition of Ambuja Cements in 2018 and maturing in March 2024 will be a key obligation for the group, according to a report by Bernstein, a research firm. The Ambuja warrants require a fund infusion of ₹15,000 crore by April 2024.

IN A FREE FALL

- Adani Enterprises' mcap stood at ₹1.36 trillion as of Monday, 65% below the value of ₹3.92 trillion on January 24. Shares of the company slid 9.7% on the bourses on Monday
- Adani Total, Adani Green and Adani Transmission have shed more than three-fourths of their value. All these stocks have been consistently hitting the lower circuit

Nilekani family trust likely to make 3.7x returns in Divgi IPO

GEETA NAIR
Pune, February 27

NANDAN NILEKANI FAMILY-BACKED auto component company, Divgi TorqTransfer Systems (DTTS), will come up with the first initial public offer of this year. The Pune-based company's ₹412 crore IPO will open on March 1 in the price band of ₹560-590 per equity share of face value of ₹5 each. The offer closes on March 3. Bids can be made for a minimum of 25 equity shares and in multiples of 25 equity shares thereafter.

Nilekani has invested in the company through their NRJN Family Trust, which owns 8.70% shareholding of the company. The Nilekani family trust would be selling up to 1.4 million shares of Divgi TorqTransfer in this offer for sale. The average cost of acquisition of these shares for the trust was ₹125.28, which will yield 3.5x to 3.7x returns. They own a total of 2.4 million shares.

Nandan Nilekani

The offer for sale also comprises up to 2.25 million shares of Oman India Joint Investment Fund. Oman India Joint Investment Fund II owns 21.71% of the company at an average cost of ₹167.30 per equity share, with returns expected to be between 2.34x and 2.61x.

The IPO comprises a fresh issue of equity shares aggregating up to ₹180 crore of fresh issue and an offer for sale of up to 3.9 million shares of ₹232.12 crore. The company proposes to utilise the proceeds of the fresh issue towards funding capital expenditure for its manufacturing facilities and general corporate purposes.

Jitendra Divgi, managing director, Divgi TorqTransfer Systems, said companies like theirs was a contributor to the India story and the company remained fully confident to sail through the market with its IPO despite prevailing market conditions.

Divgi TorqTransfer Systems is a supplier of torque transfer systems, transmission systems, synchronizers and components to automotive OEMs and is the largest supplier of transfer case systems to passenger vehicle manufacturers in India. It is also the only player manufacturing and exporting transfer cases to global OEMs and the only domestic manufacturer of torque couplers and dual-clutch transmission solutions.

Set aside insolvency admission: Erstwhile Srei promoter

MITHUN DASGUPTA
Kolkata, February 27

ADISRI COMMERCIAL, THE erstwhile promoter company of two insolvent Srei firms, on Monday urged the Kolkata bench of the National Company Law Tribunal (NCLT) to set aside its order that had admitted the two debt-laden firms for insolvency proceedings, and consider application on the fresh settlement offer to the creditors.

Adisri Commercial, which has around 60% stake in Srei Infrastructure Finance (SIFL), questioned the NCLT's order on initiating the CIRP against SIFL and its subsidiary Srei Equipment Finance (SEFL) since it disclosed "error apparent on face of records" as the dates of defaults mentioned in the order allegedly fell within a period when initiation of the CIRP was barred under Section 10A of the Insolvency and Bankruptcy Code.

Counsels appearing for Adisri Commercial sought recalling of the original admission order for insolvency proceedings as the default date mentioned in the order fell within the "blackout period" under Section 10A of IBC.

Notably, Section 10A was introduced in September 2020, which barred initiation of CIRP of a corporate debtor for any default arising on or after March 25, 2020 for a period of six months or such further period, not exceeding one year from such date. This step was taken, inter alia, to assist and aid the functioning of corporate persons which might face default owing to the economic slowdown and unprecedented situation due to Covid 19.

Adisri also urged the tribunal to consider its application on the fresh settlement offer to the creditors to withdraw the two companies from the ongoing CIRP. It challenged the administrator's decision not to send the fresh settlement offer to the CoC.

After a century, Citi name to vanish from branches, ATMs

ENS ECONOMIC BUREAU
Mumbai, February 27

CITIBANK, WHICH STARTED operations in India by opening its first branch in Kolkata in 1902, will witness a major transformation with the sale of its retail banking assets, including branches, ATMs and credit cards, to Axis Bank coming into effect from March 1.

Last year in March, Axis Bank had announced plans to acquire Citibank's consumer businesses of Citibank, which include consumer loans, credit cards, wealth management and retail banking operations in India, for ₹12,325 crore.

The transaction also included purchase of the consumer business of Citi's non-banking financial company, Citicorp Finance (India) Ltd, comprising the asset-backed financing business, comprising commercial vehicle and construction equipment loans, as well as the personal loans portfolio.

However, the transaction excluded Citi's institutional client businesses in India.

"Based on the progress made till date, we estimate a reasonable possibility of completion of the acquisition by March 1, 2023, which is within the timeline of 12 months indicated earlier by us," Axis Bank has informed the exchanges.

It said all the requisite approvals have been received and both the parties have made progress on integration.

In a communication to customers, Citi said, "We are pleased to now inform you that Citi and Axis Bank will be completing the sale on March 1, 2023. At the present moment, all our services will continue to function seamlessly."

From March 1, while the branch timings may change, the locations of Citi branches and ATMs will be the same. They will be rebranded as Axis Bank branches and ATMs.

"The products and services that you currently hold with Citi will remain Citi-branded till around the second-half of 2024 or until further notification from Axis Bank," the bank said.

According to Citi, bank account number, Credit and Debit Card numbers, cheque books, IFSC, MICR codes of the customers will remain the same. "You can continue to use the Citi Mobile App or Citibank Online for all your banking needs," the bank said.

There is no change, at this time, to the earning ratio and redemption process of the reward points, across both Citi Credit and debit cards, the lender said.

RBI issues Covid measures compendium

FE BUREAU
Mumbai, February 27

RESERVE BANK OF India has issued a compendium of measures that it undertook to ensure business continuity during COVID-19.

"To tackle the challenges posed by the pandemic, the RBI mobilised on an unprecedented scale and speed to put in place a cross-functional response to safeguard lives and livelihood of the people; insulate the economy and the financial sector; ensuring uninterrupted conduct of its crucial functions and maintaining business continuity; supporting its employees, service providers and other stakeholders," it said in a release.

"More than one hundred measures, both conventional and unconventional, were undertaken during the period. The effort was to be proactive and innovative, while remaining on guard to preserve financial stability." Among measures, RBI directed banks to not make any further dividend payouts from profits pertaining to the financial year ended March 31, 2020 until further instructions.

Advait Infratech Limited

CIN : L45201GJ2010PLC059878
Registered Office : A-801 to 803, Sankalp Iconic Tower, Iscon Temple Cross Road, S.G. Highway, Ahmedabad - 380 054.
Phone : +91 079 4895 6677
E-mail : cs@advaitinfra.com
Website : www.advaitinfra.com

NOTICE OF POSTAL BALLOT

Notice is hereby given to the Members of the Advait Infratech Limited ('the Company') that pursuant to Section 108 and 110 of the Companies Act, 2013 ("Act") and Rules notified thereunder, Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), read with General Circular No. 14/2020 dated 8th April, 2020, 17/2020 dated 13th April, 2020, 20/2021 dated 8th December, 2021, 3/2022 dated 5th May, 2022 and 11/2022 dated 28th December, 2022 along with other relevant circulars issued by the Ministry of Corporate Affairs ("MCA") (hereinafter collectively referred to as "MCA Circulars"), the Company is seeking approval from its members for passing the following resolution as set out in the Notice of Postal Ballot ("Notice") dated 27th February, 2023

Item No.	Resolution	Description of the Resolution
1.	Special	To Consider and Approve Migration of the Company from SME Platform of BSE Limited to Main Board of BSE Limited
2.	Special	To Make an application of Listing of the Company on Main Board of National Stock Exchange of India Limited (NSE)
3.	Special	To Amend ESOP Scheme 2022
4.	Special	To Approve Grant of ESOP to Eligible employee of Group company

In compliance with the above-mentioned provisions & MCA Circulars issued in this regard and Regulation 44 of Listing Regulations, the Notice has been sent through electronic mode only and remote e-voting has been facilitated through M/s National Securities Depository Limited, ("NSDL"). Further, the notice has been sent on Monday, 27th February, 2023, to those members whose email address were registered with the Company/ Depositories and whose names are recorded in the Register of members of the company or in the Register of Beneficial owners maintained by the Depositories as on the cut-off date I.e 24th February, 2023. Accordingly physical copy of the Notice along with Postal Ballot Form and pre-paid business reply envelope has not been sent to the members for this Postal Ballot.

The Notice along with e-voting instructions is available on the Company's website at www.advaitinfra.com , website of NSDL at www.evoting.nsdl.com and will also be available on the website of the Stock Exchange i.e BSE Limited at www.bseindia.com respectively.

Date of completion of dispatch of notice	27th February, 2023
Cut-off date for remote e-voting	24th February, 2023
Commencement of remote e-voting	1st March, 2023
End of remote e-voting	30th March, 2023
Result of remote e-voting	3rd April , 2023
Event Number for remote e-voting	EVEN- 123577

Notes:- 1. Please note that the e-voting module will be disabled by NSDL for remote e-voting after 5.00 PM (IST) on Thursday, 30th March, 2023 and e-voting shall not be allowed beyond the said date. Once the vote on a resolution is cast by the members, the members shall not be allowed to change it subsequently or cast the vote again. 2. A person whose name is recorded in the register of members or in the register of beneficial owners maintained by the depositories as on the cut-off date only shall be entitled to vote by availing the facility of remote e-voting for the postal ballot. 3. During the period when facility for remote e-voting is provided , the members of the company, holding shares either in physical form or in dematerialised form, as on the cut-off date, may opt for remote e-voting. 4. Members having grievances pertaining to Postal Ballot process, may send an e-mail at cs@advaitinfra.com. The notice can also be downloaded from the investor's section at www.advaitinfra.com 5. In case of any queries, you may refer the Frequently Asked Questions (FAQs) for Shareholders and e-voting user manual for Shareholders available at the download section of www.evoting.nsdl.com or call on toll free no 022-4886 7000 and 022-2490 7000 or send a request to Ms. Pallavi Mhatre, Senior Manager, NSDL 4th Floor, 'A' Wing, Trade World, Kamala Mills Compound, Senapati Bapat Marg, Lower Parel, Mumbai-400013 at evoting@nsdl.co.in 6. Members who have not registered their e-mail address are requested to register the same in respect of shares held in electronic form with the Depository through their Depository Participant(s). 7. Members holding shares as on cut-off date i.e on 24th February, 2023 can access the Notice by clicking on the company's weblink : www.advaitinfrra.com and can refer instructions given in the Notes to the Notice for obtaining USER ID and password for remote e-voting. 8. The Company has appointed Mr. Rajesh Parekh , Practicing Company Secretary (Membership No A8073, CP No 2939), and failing him Mr. Sharvil B.Suthar, Practicing Company Secretary (Membership No F11466, CP No 20228) as Scrutinizer for conducting the Postal Ballot process in a fair and transparent manner. 9. The Result of the Postal Ballot will be announced at the Registered office at A-801 to 803, Sankalp Iconic Tower, Iscon Temple Cross Road, S.G.Highway, Ahmedabad-380054 on or before 5.00 PM on 3rd April, 2023. The result along with the scrutinizer report will be uploaded on the company's website at www.advaitinfra.com website of NSDL at www.evoting.nsdl.com and will also be available on the website of the stock exchange i.e BSE Limited at www.bseindia.com respectively.

ForAdvait Infratech Limited
Sd/-
Daisy Mehta
Company Secretary & Compliance Officer

Date :- 28-02-2023
Place :- Ahmedabad

McNally Sayaji Engineering Limited

Corporate Identity Number (CIN): L28999WB1943PLC133247
Registered Office: Ecospace, Campus 2B, 11F/12, New Town Rajarhat, Kolkata - 700160
Tel: +9133-4459 1111 | Fax No: +9133-3014 2393 ,
E-mail: msel-corp-all@msel.co.in | Website: http://www.mcnallysayaji.com

Notice is hereby given that in terms of order dated February 24, 2023 the Kolkata bench of the National Company Law Tribunal approved the Resolution Plan submitted by the Resolution Applicant i.e M/s Tega Industries Limited which inter-alia mandates delisting of listed equity shares of McNally Sayaji Engineering Limited from the Metropolitan Stock Exchange of India Limited, without any payment being made to the existing shareholders and for which intimation has already been sent to the stock exchange. Delisting of equity shares from the stock exchange will be subject to approval of the stock exchange and upon the completion of payment obligations as per the approved resolution plan by the Resolution Applicant ('Transfer Date').

For McNally Sayaji Engineering Limited
Saikat Ghosh
Company Secretary

Place : Kolkata
Date : 27.02.2023

SUYOG TELEMATICS LIMITED

CIN: L32109MH1995PLC091107
Registered Office: Suyog House Plot No.30, MIDC Central Road, Andheri (East) Mumbai-400093 | **Tel No.** 022-25795516 / 25778029
Website: www.suyogtelematics.co.in | **Email Id:** investor@suyogtelematics.co.in

NOTICE OF POSTAL BALLOT AND REMOTE E-VOTING INFORMATION

Members of the Company are hereby informed that pursuant to Section 108 and 110 of the Companies Act, 2013 and Rule 20 and 22 of the Companies (Management and Administration) Rules, 2014 (the "Postal Ballot Rules") read with the General Circular no. 14/2020 dated April 8, 2020 and 17/2020 dated April 13, 2020, 22/2020 dated June 15, 2020, 33/2020 dated September 28, 2020, 39/2020 dated December 31, 2020 read with other relevant circulars, including General Circular No. 10/2021 dated June 23, 2021, General Circular no. 20/2021 dated December 08, 2021 and General Circular no. 3/2022 dated May 5, 2022 issued by the Ministry of Corporate Affairs (hereinafter collectively referred to as "MCA Circulars"), Regulation 44 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") and other applicable laws, rules and regulations (including any statutory modification or re-enactment thereof for the time being in force and as amended from time to time), the Company has dispatched the Postal Ballot Notice on February 27, 2023 through electronic mode only, to those shareholders whose names are recorded in the Register of Members and/or Register of Beneficial Owners maintained by the Depositories as on February 24, 2023, seeking approval of the shareholders of the Company by Postal Ballot through electronic means, for the following matters:

Sr. No.	Type of Resolutions	Resolutions
1.	Special	Appointment of Mr. Udaya Shankar Panda (DIN: 09663507) as a Non-Executive Independent Director
2.	Special	To increase limits of borrowings of the Company and to create security upto ₹300 Crores under section 180(1)(c) of the Companies Act, 2013.
3.	Special	To Increase limit of inter-corporate loans, investments, guarantees and securities upto ₹300 Crores under section 186 of Companies Act, 2013

The Company has engaged the Services of National Securities Depositories Limited for providing remote e-voting facility to its members. The detailed procedure for e-voting is enumerated along with the Postal Ballot Notice. The remote e-voting period commences on Wednesday, March 01, 2023 at 9.00 A.M. (IST) and ends on Thursday, March 30, 2023 at 5.00 P.M. (IST). E-voting shall not be allowed beyond 5:00. P.M. (IST) on Thursday, March 30, 2023 and the e-voting module shall be displayed by NSDL thereafter.

The Shareholders whose names appear in the Register of Members or Register of Beneficial Owners maintained by the Depositories as on Friday, February 24, 2023 ("Cut-off date") shall only be eligible for remote e-voting. The voting rights of the members shall be in proportion to the shares held by them in paid-up equity share capital of the Company as on cut-off date.

The Members whose e-mail addresses are not registered with the Company/ Depositories, to receive the Postal Ballot Notice may send their request at investor@suyogtelematics.co.in

The Postal Ballot Notice is available on the website of the Company: www.suyogtelematics.co.in, on the website of NSDL at www.evoting.nsdl.com and website of the stock exchanges where the equity shares of the Company are listed i.e. BSE Limited www.bseindia.com.

For details relating to remote e-voting, please refer to the Postal Ballot Notice. All grievances connected with the facility for voting by electronic means may be addressed to Ms. Megha Malviya, Assistant Manager, (NSDL) National Securities Depository Limited, 4th Floor, Times Tower, Kamala Mills Compound, Senapati Bapat Marg, Lower Parel, Mumbai, Maharashtra 400013 or send an email to megham@nsdl.co.in or call on 022-24994200, +917987207516.

The results of the Postal Ballot will be announced at or before 5:00 P.M. (IST) on orbefore, April 05, 2023. The said results along with the Scrutinizers Report would be uploaded on the website of the Company: www.suyogtelematics.co.in and also would be communicated to the Stock Exchanges at www.bseindia.com and National Securities Depository Limited ("NSDL") at www.evoting.nsdl.com. The Company will also display the results of the Postal Ballot at its Registered Office.

For Suyog Telematics Limited
Sd/-
Aarti Shukla
Company Secretary & Compliance Officer
Membership No. ACS-63670

Date: February 27, 2023
Place: Mumbai

INVITATION FOR EXPRESSION OF INTEREST FOR SALE/ASSIGNMENT OF FINANCIAL ASSETS OF M/S DHARANI SUGARS AND CHEMICALS LTD.

PNB Investment Services Limited (**"PNBISL"**), has been mandated by Indian Bank (**"Lead Bank"**) on behalf of Consortium Lenders (viz. Indian Bank, State Bank of India, Central Bank of India, ICICI Bank Limited, Bank of India, IDBI Bank, Union Bank of India, South Indian Bank, Indian Overseas Bank and Federal Bank) (hereinafter collectively referred to "**Lenders**"), for assisting & advising the Lenders on the bid process & matters incidental thereto in connection with sale/assignment of debt of Dharani Sugars And Chemicals Ltd under Swiss Challenge Method, in accordance with the regulatory guidelines issued by Reserve Bank of India, and other relevant applicable laws.

PNBISL, on behalf of Lenders invites Expressions of Interest (**"EOI"**) from ARCs/NBFCs /FIs/Banks or any other permitted Transferee, to acquire the Debt of Dharani Sugars and Chemicals Limited The lenders are proposing to undertake a Swiss Challenge Bid Process (the "**Bid process**") on "Cash-SR structure" and / or "Cash" basis. Transfer of assets shall be "As is where is", "As is what is" basis and "without recourse basis" based on existing offer in hand ("Anchor Bid"). The Anchor bidder shall have a preferential right to acquire the total exposure under the Bid process as per terms described in the EOI documents/bid process document.

The format of EOI and Bid Process Documents are available on the Transaction Advisor's website (**www.pnbisl.com**). Interested bidders should submit the EOI electronically vide email to **projectdhara@pnbisl.com** or physically at "PNB Investment Services Limited, PNB Pragati Towers, 2nd Floor, C-9, G Block, Bandra Kurla Complex, Bandra East, Mumbai - 400051".

The interested ARCs/NBFCs/Other Banks/FIs etc. can conduct due diligence of these assets from 02nd March, 2023 to 15th March, 2023 after submitting Expression of Interest (EOI) along with supporting documents and executing a Non-Disclosure Agreement and Undertaking as Annexed in EOI.

Upon signing of NDA and Undertaking, the shortlisted eligible bidders would be allowed access to the bid documents, electronic data room, further information including the Information Memorandum for commencing due diligence in the account of Dharani Sugars And Chemicals Ltd and making their irrevocable binding bids.

Any terms & conditions of the EOI may be amended or changed at any stage by Transaction Advisor and the same will be hosted on the transaction advisor's website under "Latest on PNBISL".

For any clarifications, please contact the following:

Contact Person	Telephone No.	Email - ID
Mr. Chinmay Gosavi (PNBISL)	+91 - 8788760094	projectdhara@pnbisl.com
Mr. Sukant Goel (PNBISL)	+91 - 8851449673	

Note: Indian Bank/PNBISL reserves the right to cancel or modify the process and / or disqualify any interested party without assigning any reason and without any liability. This is not an offer document. Applicants should regularly visit the above website to keep themselves updated regarding clarifications/ amendments/ time-extensions, if any.

भारतीय रिज़र्व बैंक
RESERVE BANK OF INDIA
www.rbi.org.in
Azadi Ka Amrit Mahotsav

AUCTION OF STATE GOVERNMENT SECURITIES

The following State Governments have offered to sell stock by way of auction, for an aggregate amount of **₹32,833 crore** (Face Value).

Sr. No	State/UT	Amount to be raised (₹ cr)	Additional borrowing (Greenshoe) option (₹ cr)	Tenure (in years)	Type of auction
1	Andhra Pradesh	500	-	5	Yield based
		900	-	9	Yield based
		1,000	-	17	Yield based
		500	-	20	Yield based
2	Bihar	2,000	-	10	Yield based
3	Gujarat	1,500	-	10	Yield based
4	Haryana	2,000	-	9	Yield based
5	Kerala	1,000	-	26	Yield based
6	Madhya Pradesh	3,000	-	20	Yield based
7	Maharashtra	2,500	-	8	Yield based
		2,500	-	10	Yield based
8	Manipur	200	-	12	Yield based
9	Punjab	500	-	16	Yield based
		1,500	-	Reissue of 7.59% Punjab SGS 2039 issued on February 22, 2023	Price Based
10	Rajasthan	1,000	-	16	Yield based
		983	-	25	Yield based
11	Tamil Nadu	2,000	-	20	Yield based
		3,000	-	30	Yield based
12	Telangana	1,000	-	22	Yield based
13	Uttarakhand	750	-	10	Yield based
14	West Bengal	2,000	-	16	Yield based
		2,500	-	19	Yield based
	Total	**32,833**			

The auction will be conducted on Reserve Bank of India Core Banking Solution (E-Kuber) in multiple-price format on **February 28, 2023 (Tuesday).** Individual investors can also place bids as per the non-competitive scheme through the Retail Direct portal **(https://rbiretaildirect.org.in)**. For further details please refer to RBI press release dated **February 27, 2023 (Monday)** on RBI website **www.rbi.org.in**

"Don't get cheated by E-mails/SMSs/Calls promising you money"

ipca
A dose of life

Ipca Laboratories Limited

Regd. Off.: 48, Kandivli Industrial Estate, Kandivli (West), Mumbai 400 067 (Maharashtra), India.
Tel: +91 22-6647 4444 | **E-mail:** ipca@ipca.com
Website: www.ipca.com | **CIN:** L24239MH1949PLC007837

NOTICE

NOTICE is hereby given that the Company has on 27th February, 2023 completed the electronic dispatch of the Postal Ballot Notice under the provisions of Section 110 of the Companies Act, 2013, to the Members whose names appear in Register of Members/ Beneficial owners as on the cut-off date i.e. 23rd February, 2023 seeking assent / dissent of the Members through Postal Ballot only through e-voting for the Special / Ordinary Resolutions to be passed as per the postal ballot notice dated 14th February, 2023, pursuant to the provisions of Sections 149, 150, 152 and other applicable provisions, if any, of the Companies Act, 2013 ("Act") and the Companies (Appointment and Qualification of Directors) Rules, 2014 (including any statutory modification(s) or re-enactment thereof for the time being in force) read with Schedule IV to the Act and Regulation 16(1)(b) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (SEBI Listing Regulations).

The Postal Ballot Notice is also available on the Company's website www.ipca.com and website of National Securities Depository Limited (**"NSDL"**), www.evoting.nsdl.com. These details are also available on the website of the Stock Exchanges where the shares of the Company are listed: BSE Limited (www.bseindia.com) and The National Stock Exchange of India Ltd. (www.nseindia.com).

In compliance with the provisions of Sections 108 and 110 of the Act and Rules 20 and 22 of the Companies (Management and Administration) Rules, 2014 as amended (**"Rules"**) and Regulation 44 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended, the Company is pleased to provide voting by electronic means (**"e-voting"**) facility to the Members, to enable them to cast their votes electronically. The Company has engaged the services of NSDL to provide e-voting facility to its Members.

The e-voting period commences from 9.00 a.m. (IST) on Wednesday, 1st March, 2023 and end at 5.00 p.m. (IST) on Thursday, 30th March, 2023. During this period, Members holding shares either in physical form or in dematerialized form, as on Thursday, 23rd February, 2023 i.e. cut-off date, may cast their vote electronically. The e-voting module shall be disabled by NSDL for voting thereafter. Once the vote on a resolution is cast by the Member, he/she shall not be allowed to change it subsequently or cast vote again. Voting rights will be reckoned on the paid-up value of Equity Shares registered in the name of the Members on Thursday, 23rd February, 2023 (**"Cut-off date"**).

For details relating to e-voting, please refer to the Postal Ballot Notice. In case of any queries, you may refer the Frequently Asked Questions (FAQs) for shareholders and e-voting user manual for shareholders available at the download section of www.evoting.nsdl.com or call on toll free No.: 1800 1020 990 or send a request at evoting@nsdl.co.in. In case of any grievances connected with facility for voting by electronic means, please contact Manager, NSDL, 4th Floor, 'A' Wing, Trade World, Kamala Mills Compound, Senapati Bapat Marg, Lower Parel, Mumbai – 400 013. E-mail evoting@nsdl.co.in Tel: 1800 22 44 30.

The results of the Postal Ballot will be announced on or before 5.00 p.m. (IST) on Frdiay, 31st March, 2023. The said results would be displayed on the notice board at the registered office of the Company and intimated to BSE Limited and National Stock Exchange of India Limited where the shares of the Company are listed. Additionally, the results will also be uploaded on the Company's website www.ipca.com and on the website of National Securities Depository Limited (NSDL) www.evoting.nsdl.com.

By Order of the Board
For Ipca Laboratories Ltd.
Harish P Kamath (ACS 6792)
Company Secretary

Date: 27th February, 2023
Place: Mumbai

जाहीर नोटीस

मा. उपजिल्हाधिकारी (भूसंपादन क्र. ११) पुणे यांचे न्यायालयात भूसंपादन क्र. ११ पुणे, यांचे कार्यालय बी विंग, पहीला मजला जिल्हाधिकारी कार्यालय पुणे-४११ ००१

आर.टी.एस. अपील. नं. ९६/२०२१
पुरंदर, दिनांक:- २०/०२/२०२३

१) श्री प्रकाश रामचंद्र रणपिसे
रा. आंबोडी ता. पुरंदर, जि. पुणे
सध्या रा. गुरुछाया अपार्टमेंट जे विंग,
रुम नं २०४, कात्रजशाळाजवळ, बदलापूर पुर्व ठाणे

२) विनायक रामचंद्र रणपिसे
रा. आंबोडी ता. पुरंदर जि. पुणे .... अपीलकार/वादी

विरुध्द

१) श्री अशोक दामोदर गायकवाड
२) श्री अंकूश दामोदर गायकवाड
रा. १ व २ मावडी कप ता. पुरंदर जि. पुणे ३) सौ मालन श्रीकांत धिवार
रा. ई-१/२२, अनूपम नगर, मुरबाड रोड चिकण घर, कल्याण वेस्ट कल्याण ठाणे
४) कै रविंद्र रामचंद्र रणपिसे का. वा.
४अ) श्रीम सविता रविंद्र रणपिसे
४ब) तनिष्का रविंद्र रणपिसे
४क) आर्यन रविंद्र रणपिसे
रा. ४अ व ४क तर्फे अपाक आई सविता रविंद्र रणपिसे
क्रं ४ अ व ४क बिल्डींग नं ४०४,
पांडू हरि रेसिडेन्सी गुन, तिसगाव,
कल्याण ईस्ट, ठाणे ....प्रतिवादी/जाब देणा

महाराष्ट्र जमीन महसुल अधिनियम १९६६ चे कलम २४७ अन्वये आरटीएस अपील

मौजे आंबोडी ता.पुरंदर जि.पुणे येथील फेरफार नोंद नं २१०५ हे फेरफार नोंदीविरुध्द अपिल दाखल केलेले आहे. सदरचे अपिल हे दाखल करून घेणेच्या मुद्दयावर सुनावणीकामी ठेवणेत आलेले आहे.

त्यानुसार सदर जाहीर नोटीशीद्वारे कळविणेत येते की प्रस्तुत अपीलाची सुनावणी तहसिल कार्यालय, पुरंदर येथील कोर्टात दिनांक **१४/०३/२०२३** रोजी सकाळी **११.००** वाजता नेमली आहे.

तरी वरील नमूद प्रतिवादी यांनी स्वतः किंवा त्यांचे कायदेशीर प्रतिनिधी यांचे मार्फत त्यांचेकडील पुराव्याच्या कागदपत्रांसह समक्ष हजर राहुन आपले म्हणणे मांडावे. अन्यथा या बाबत आपले काही एक म्हणणे नाही असे समजुन आपले अपरोक्ष सदर प्रकरणी गुणवत्तेवर एकततर्फी निर्णय घेतला जाईल याची नोंद घ्यावी.

सही/-
पुणे, तारीख: २०/०२/२०२३ शिक्का **(अस्मिता मोरे)**
उपजिल्हाधिकारी (भूसंपादन क्र. ११) पुणे

प्रॉक्टर ॲण्ड गॅम्बल हेल्थ लिमिटेड

सीआयएन: एल९९९९९एमएच१९६७पीएलसी०१३७२६
नोंदणीकृत कार्यालय: पी ॲण्ड जी प्लाझा, कार्डिनल ग्रेशस मार्ग, चकाला, अंधेरी (पू), मुंबई-४०००९९. **दूर.:**९१-२२-६८६६९०००
गुंतवणूकदार सहाय्य क्रमांक:८२९१०२५२०,
वेबसाईट:www.pghealthindia.com;
ई-मेल:investorgrievance.im@pg.com

विषय: गुंतवणूकदार शिक्षण व संरक्षण निधी (आयईपीएफ) यामध्ये कंपनीचे समभागांचे हस्तांतरण.

कंपनी कायदा २०१३ चे कलम १२४ सहवाचिता गुंतवणूकदार शिक्षण व संरक्षण निधी प्राधिकरण (लेखा, लेखापरिक्षण, हस्तांतरण व परतावा) अधिनियम, २०१६ (आयईपीएफ नियम) च्या तरतूदीनुसार दिनांक २८ फेब्रुवारी, २०१७ रोजी सहकार मंत्रालयाद्वारे सुचित (एमसीए) प्रमाणे कंपनीद्वारे गुंतवणूकदार शिक्षण व संरक्षण निधी प्राधिकरण (आयईपीएफ प्राधिकरण) द्वारे दिलेले डिपॉझिटरी सहभागीदारपैकी एकाकडे गुंतवणूकदार शिक्षण व संरक्षण निधी गुढ खाते (आयईपीएफ गुढ खाते) यांच्या नावे ७ सलग वर्षे किंवा अधिक काळाकरिता भागधारकांद्वारे दावा न केलेले किंवा देण्यात न आलेले लाभांशसंदर्भात सर्व शेअर्स हस्तांतरण करणे आवश्यक आहे.

नियमात नमुद विविध आवश्यकतानुसार ३१ डिसेंबर, २०१५ रोजी संपलेल्या वित्तीय वर्षाकरिता अंतिम लाभांश संदर्भात कंपनीने ज्या संबंधित भागधारकांचे शेअर्स आयईपीएफ प्राधिकरणाच्या डिमॅट खात्यात हस्तांतरीत होण्यास पात्र आहेत त्या सर्वांना कंपनीकडे नोंद उपलब्ध पत्त्यावर वैयक्तीक पत्रव्यवहार केलेला आहे आणि आयईपीएफ प्राधिकरणाच्या डिमॅट खात्यात हस्तांतरणासाठी देय शेअर्स आणि अशा भागधारकांचे संपुर्ण तपशील www.pghealthindia.com वेबसाईटवर अपलोड केले आहे.

३१ डिसेंबर, २०१५ रोजी संपलेल्या वित्तीय वर्षाकरिता अंतिम लाभांश हस्तांतर संदर्भात जर कंपनीला संबंधित भागधारकांकडून **३० जून, २०२३** किंवा विस्तारीत अशा तारखेपर्यंत कोणताही पत्रव्यवहार प्राप्त न झाल्यास खालीलप्रमाणे आयईपीएफ अधिनियमात विहित प्रक्रियेनुसार पुढील कोणतीही सूचना न देता आयईपीएफ अधिनियमात विहितप्रमाणे देय तारखेला आयईपीएफ प्राधिकरणाच्या डिमॅट खात्यात कंपनीद्वारे आयईपीएफ अधिनियमाच्या आवश्यकतांची पुर्तता करताना शेअर्स हस्तांतरीत केले जातील:

१. वास्तविक स्वरुपात भागधारणा असल्यास: दुय्यम भागप्रमाणपत्र वितरीत केले जाईल आणि तदनंतर डिपॉझिटरींना कॉर्पोरेट कारवाई करून दुय्यम भागप्रमाणपत्र डिमॅट स्वरुपात रुपांतरीत करण्याबाबत सुचित केले जाईल आणि आयईपीएफ प्राधिकरणाच्या नावे हस्तांतरीत केले जातील.
२. डिमॅट स्वरुपात भागधारणा असल्यास: आयईपीएफ प्राधिकरणाच्या नावे शेअर हस्तांतरणाकरिता भागधारकांचे जेथे खाते आहे त्या डिपॉझिटरींना कॉर्पोरेट कारवाईमार्फत सुचित केले जाईल.

संबंधित भागधारकांनी कृपया नोंद घ्यावी की, अशा हस्तांतरणानंतर त्यांना आयईपीएफ अधिनियमाअंतर्गत विहित प्रक्रियेचे पालन करून आयईपीएफ प्राधिकरणाकडून सदर शेअर्ससह लाभांशावर दावा करता येईल. वर नमुदप्रमाणे हस्तांतरीत शेअर्स व सदर दावा न केलेले लाभांशासंदर्भात कंपनीवर कोणताही दावा सांगता येणार नाही.

वरील प्रकरणात काही प्रश्न असल्यास तुम्ही कंपनीचे निबंधक व भागहस्तांतरण प्रतिनिधी **मे. केफिन टेक्नॉलॉजिस प्रायव्हेट लिमिटेड,** कार्वी सेलेनियम टॉवर-बी, प्लॉट क्र.३१ व ३२, फायनान्शीयल डिस्ट्रीक्ट, गचीबोवली, नानाकरामगुडा, सेरिलिंगमपल्ली मंडल, हैदराबाद-५०००३२, तेलंगणा येथे टोल फ्री क्र.:१-८००-३०९-४००१, ई-मेल: einward.ris@karvy.com वर आणि/किंवा कंपनीचे वर नमुद नोंदणीकृत कार्यालयात लेखी कळवावे.

प्रॉक्टर ॲण्ड गॅम्बल हेल्थ लिमिटेडकरिता
सही/-
ठिकाण: मुंबई **झिल शाह**
दिनांक: २७ फेब्रुवारी, २०२३ **कंपनी सचिव**

Suyog telematics Limited

सुयोग टेलिमॅटीक्स लिमिटेड

सीआयएन:एल३२१०९एमएच१९९५पीएलसी०९११०७
नोंद. कार्या.: सुयोग हाऊस, प्लॉट क्र.३०, एमआयडीसी सेन्ट्रल रोड, अंधेरी पुर्व, मुंबई-४०००९३. **दूर.:**०२२-२५७९५५१६/२५७७८०२९,
वेबसाईट:www.suyogtelematics.co.in,
ई-मेल:investor@suyogtelematics.co.in

टपाल मतदान व रिमोट ई-वोटिंग माहितीची सूचना

याद्वारे कंपनीच्या सदस्यांना सूचना देण्यात आली आहे की, कंपनी कायदा २०१३ च्या कलम १०८ व ११० आणि इतर लागू तरतुदींच्या अनुषंगाने सहवाचिता कंपनी (व्यवस्थापन व प्रशासन) अधिनियम, २०१४ चे नियम २० व २२ (टपाल मतदान अधिनियम) सहवाचिता सहकार मंत्रालयाद्वारे वितरीत सामान्य परिपत्रक क्र.१४/२०२० दिनांक ८ एप्रिल २०२०, सामान्य परिपत्रक क्र.१७/२०२० दिनांक १३ एप्रिल २०२०, सामान्य परिपत्रक क्र.२२/२०२० दिनांक १५ जून, २०२०, सामान्य परिपत्रक क्र.३३/२०२० दिनांक २८ सप्टेंबर, २०२०, सामान्य परिपत्रक क्र.३९/२०२० दिनांक ३१ डिसेंबर, २०२० सहवाचिता अन्य इतर आवश्यक परिपत्रके सामान्य परिपत्रक क्र.१०/२०२१ दिनांक २३ जून, २०२१, सामान्य परिपत्रक क्र.२०/२०२१ दिनांक ०८ डिसेंबर, २०२१ व सामान्य परिपत्रक क्र.०३/२०२२ दिनांक ०५ मे, २०२२ (यापुढे एमसीए परिपत्रके) आणि सिक्युरिटीज अँड एक्सचेंज बोर्ड ऑफ इंडिया (लिस्टिंग ऑब्लिगेशन्स ॲण्ड डिस्क्लोजर रिक्वायमेंट्स) रेग्युलेशन्स २०१५ च्या नियम ४४ (लिस्टींग रेग्युलेशन) आणि इतर लागू कायदे (काहीही वैधानिक बदल किंवा त्यामध्ये सध्याच्या काळासाठी आणि वेळोवेळी सुधारणा केल्यानुसार पुर्नअधिनियम समाविष्ट करून) नुसार ज्या सदस्यांची नावे **२४ फेब्रुवारी, २०२३** रोजी ठेवीदारद्वारे तयार केलेल्या लाभार्थी मालकांच्या नोंद पुस्तकात किंवा सदस्य नोंद पुस्तकात ज्या भागधारकांची नावे नमुद आहेत त्यांच्याकडून विद्युत पद्धतीने टपाल मतदानाने कंपनीच्या भागधारकांची खालील ठरावांवर मान्यता घेण्यासाठी **२७ फेब्रुवारी, २०२३** रोजी टपाल मतदान सूचना वितरणाची प्रक्रिया कंपनीने केली आहे.

अ.क्र.	ठराव प्रकार	ठराव
१.	विशेष	ना-कार्यकारी स्वतंत्र संचालक म्हणून श्री. उदया शंकर पांडा (डीआयएन:०९६६३५०७) यांची नियुक्ती
२.	विशेष	कंपनी कायदा २०१३ च्या कलम १८०(१)(सी) अन्वये रु.३०० कोटींपर्यंत कंपनीचे उधार क्षमता वाढविणे व प्रतिभुती निष्पादन करणे.
३.	विशेष	कंपनी कायदा २०१३ च्या कलम १८६ अन्वये रु.३०० कोटींपर्यंत अंतर कॉर्पोरेट कर्जे, गुंतवणूक, हमी व प्रतिभुती मर्यादा वाढविणे.

कंपनीने सदस्यांना रिमोट ई-व्होटिंगकरिता नॅशनल सिक्युरिटीज डिपॉझिटरी लिमिटेड (एनएसडीएल) ची सुविधा प्रदान केली आहे. रिमोट ई-मतदानाकरिता तपशीलवार प्रक्रिया आणि सूचना टपाल मतदान सूचनेत नमूद केल्या आहेत. रिमोट ई-व्होटिंग सुविधा बुधवार, १ मार्च, २०२३ रोजी स.०९.००वा. (भाप्रवे) प्रारंभ होईल आणि गुरुवार, ३० मार्च, २०२३ रोजी सायं.०५.००वा. (भाप्रवे) समाप्त होईल. उपरोक्त गुरुवार, ३० मार्च, २०२३ रोजी सायं.०५.००वा. (भाप्रवे) नंतर मतदानाचा कालावधी संपल्यानंतर एनएसडीएलद्वारे मतदानाकरिता रिमोट ई-व्होटिंग अक्षम केले जाईल.

एमसीए परिपत्रकांचे पालन करून, कंपनीने ज्या सदस्यांची नावे सदस्यांच्या नोंदणीमध्ये, कंपनी / डिपॉझिटरीज च्या लाभार्थी मालकांच्या यादीत नमूद आहेत अनुक्रमे, शुक्रवार, २४ फेब्रुवारी, २०२३ रोजी (कट-ऑफ तारीख) व्यवसायाच्या वेळेच्या शेवटी आणि ज्यांचे ई-मेल पत्ते कंपनी डिपॉझिटरीजकडे नोंद तारखेला नोंदणीकृत आहेत त्यांनाच केवळ इलेक्ट्रॉनिक माध्यमातून पोस्टल बॅलेट सूचना पाठवण्याचे काम पूर्ण केले आहे.

ज्या सदस्यांचे ई-मेल कंपनी/ठेवीदाराकडे नोंद नाहीत त्यांनी टपाल मतदान सूचना प्राप्त करण्यासाठी investor@suyogtelematics.co.in वर विनंती पाठवावी.

टपाल मतदान सूचना कंपनीच्या www.suyogtelematics.co.in, एनएसडीएलच्या www.evoting.nsdl.com आणि कंपनीचे शेअर्स जेथे सुचिबद्ध आहेत त्या स्टॉक एक्सचेंजेसच्या अर्थात बीएसई लिमिटेडच्या www.bseindia.com वेबसाईटवर उपलब्ध आहेत.

रिमोट ई-वोटिंगबाबत तपशिलाकरिता कृपया टपाल मतदान सूचनेचा संदर्भ घ्यावा. विद्युत मतदानाने सुविधे संबंधी सर्व तक्रारी **कुमारी मेघा मालविया,** सहाय्यक व्यवस्थापिका (एनएसडीएल) नॅशनल सिक्युरिटीज डिपॉझिटरी लिमिटेड, ४था मजला, टाईम्स टॉवर, कमला मिल्स कंपाऊंड, सेनापती बापट मार्ग, लोअर परळ, मुंबई, महाराष्ट्र-४०००१३ यांना संपर्क करावा किंवा megham@nsdl.co.in वर ई-मेल पाठवावा किंवा ०२२-२४९९४२००, ९१७९८७२०७५१६ वर संपर्क करावा.

टपाल मतदानाचा निकाल ०५ एप्रिल, २०२३ रोजी सायं.५.००वा.(भाप्रवे) पुर्वी घोषित केला जाईल. सदर निष्कर्षासह तपासनीसांचा अहवाल कंपनीच्या www.suyogtelematics.co.in वेबसाईटवर आणि स्टॉक एक्सचेंजेसच्या www.bseindia.com व नॅशनल सिक्युरिटीज डिपॉझिटरी लिमिटेड (एनएसडीएल) च्या www.evoting.nsdl.com वेबसाईटवर प्रसिद्ध केले जाईल. सदर निकाल कंपनीच्या नोंदणीकृत कार्यालयात तसेच कॉर्पोरेट कार्यालयात प्रसिद्ध केले जाईल.

सुयोग टेलिमॅटीक्स लिमिटेडकरिता
सही/-
आरती शुक्ला
ठिकाण: मुंबई **कंपनी सचिव व सक्षम अधिकारी**
दिनांक: २७ फेब्रुवारी, २०२३ **सदस्यत्व क्र.: एसीएस-६३६७०**

This advertisement is for information purposes only and does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell securities. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the letter of offer dated February 18, 2023, the 'Letter of Offer' or ('LOF') filed with the BSE Limited ('BSE') and the Securities and Exchange Board of India ('SEBI').

AMAL LTD

Amal Limited was incorporated as a public limited company under the Companies Act, 1956 as "Piramal Rasayan Limited" vide a certificate of incorporation dated July 4, 1974 issued by the Registrar of Companies, Maharashtra Subsequently, the name of our Company was changed to "Amal Rasayan Limited" and a fresh certificate of incorporation was issued by the Registrar of Companies, Maharashtra at Bombay (the "RoC") on November 10, 1986. The name of our Company was further changed to "Amal Products Limited" and a fresh certificate of incorporation was issued by the RoC on November 23, 1995. The name of our Company was further changed to "Amal Limited" pursuant to a fresh certificate of incorporation issued by the Registrar of Companies, Maharashtra at Mumbai on September 11, 2003. For details relating to change in the registered office address of our Company, please see "*General Information*" on page 34 of the Letter of Offer.

Registered office: 309, Veer Savarkar Marg, Opposite India United Mills, Near Prabhadevi Telephone Exchange, Dadar (West), Mumbai – 400 028, Maharashtra **Corporate identity no.:** L24100MH1974PLC017594 **Telephone:** +91 22 62559700
Contact Person: Mr Ankit Mankodi, Company Secretary and Compliance Officer **E-mail**: sec@amal.co.in; **Website**: www.amal.co.in

PROMOTERS OF OUR COMPANY MR. SUNIL LALBHAI, MRS. VIMLABEN LALBHAI, MS. SWATI LALBHAI AND MS. TARAL LALBHAI

FOR PRIVATE CIRCULATION TO THE EQUITY SHAREHOLDERS OF OUR COMPANY ONLY

ISSUE OF 29,37,662 EQUITY SHARES WITH A FACE VALUE OF ₹10/- EACH AT A PRICE OF ₹170/- PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹160/- PER EQUITY SHARE) ("RIGHTS EQUITY SHARES") FOR AN AMOUNT AGGREGATING TO ₹4,994.03* LAKHS ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF AMAL LIMITED (THE "COMPANY" OR THE "ISSUER") IN THE RATIO OF 24 RIGHTS EQUITY SHARES FOR EVERY 77 FULLY PAID-UP EQUITY SHARES HELD BY SUCH ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON FEBRUARY 21, 2023 (THE "ISSUE").

***Assuming full subscription**

ISSUE PROGRAMME

ISSUE OPENS ON MONDAY, MARCH 6, 2023	LAST DATE FOR ON MARKET RENUNCIATION* WEDNESDAY, MARCH 8, 2023	ISSUE CLOSES ON TUESDAY, MARCH 14, 2023

***Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date.**

ASBA * | **Simple, Safe, Smart way of Application - Make use of it!!!** | *Applications Supported by Blocked Amount **(ASBA)** is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below.

Facilities for Application in this Issue:

In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI Rights Issue Circulars and the ASBA Circulars, all Investors desiring to make an Application in this Issue are mandatorily required to use ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details, refer "Terms of the Issue- Procedure for Application through the ASBA Process" on page 135 of the Letter of Offer (LOF).

Please note that subject to SCSBs complying with the requirements of the SEBI circular bearing reference number CIR/CFD/DIL/13/2012 dated September 25, 2012, within the periods stipulated therein, Applications may be submitted at the Designated Branches of the SCSBs.Further, in terms of the SEBI circular bearing reference number CIR/CFD/DIL/1/2013 dated January 2, 2013, it is clarified that for making Applications by SCSBs on their own account using ASBA facility, each such SCSB should have a separate account in its own name with any other SEBI registered SCSB(s). Such account shall be used solely for the purpose of making an Application in this Issue and clear demarcated funds should be available in such account for such an Application.

CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS

In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialised form; and (ii) a demat suspense escrow account (namely, **"LIIPL AMAL LIMITED RIGHTS ISSUE DEMAT ACCOUNT UPDATION"**) opened by our Company, for the Eligible Equity Shareholders which would comprise Rights Entitlements relating to (a) Equity Shares held in the account of the IEPF authority, if any; or (b) the demat accounts of the Eligible Equity Shareholders which are frozen or the Equity Shares which are lying in the unclaimed suspense account (including those pursuant to Regulation 39 of the SEBI Listing Regulations) or details of which are unavailable with our Company or with the Registrar on the Record Date; or (c) Equity Shares held by Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date where details of demat accounts are not provided by Eligible Equity Shareholders to our Company or Registrar; or (d) credit of the Rights Entitlements returned/ reversed/ failed; or (e) the ownership of the Equity Shares currently under dispute, including any court proceedings, if any; or (f) Non-institutional equity shareholders in the United States.

Eligible Equity Shareholders are requested to provide relevant details (such as copies of self-attested PAN and client master sheet of demat account etc., details/ records confirming the legal and beneficial ownership of their respective Equity Shares) to our Company or the Registrar not later than two Working Days prior to the Issue Closing Date, i.e., by **March 10, 2023** to enable the credit of their Rights Entitlements by way of transfer from the demat suspense escrow account to their demat account at least one day before the Issue Closing Date, to enable such Eligible Equity Shareholders to make an Application in this Issue, and this communication shall serve as an intimation to such Eligible Equity Shareholders in this regard. Such Eligible Equity Shareholders are also requested to ensure that their demat account, details of which have been provided to our Company or the Registrar account is active to facilitate the aforementioned transfer. Eligible Equity Shareholders holding Equity Shares in physical form can update the details of their demat accounts on the website of the Registrar (i.e., www.linkintime.co.in). Such Eligible Equity Shareholders can make an Application only after the Rights Entitlements is credited to their respective demat accounts.

LAST DATE FOR APPLICATION: The last date for submission of the duly filled in Application Form or a plain paper Application is **March 14, 2023** , i.e., Issue Closing Date. Our Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date).

If the Application Form is not submitted with an SCSB and the Application Money is not blocked with the SCSB, on or before the Issue Closing Date or such date as may be extended by our Board or any committee thereof, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Equity Shares hereby offered, as set out in "- Basis of Allotment" beginning on page **156** of the LOF.

Please note that on the Issue Closing Date, Applications through ASBA process will be uploaded until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchange.

APPLICATION SUPPORTED BY BLOCKED AMOUNT (ASBA): An Investor, wishing to participate in this Issue through the ASBA facility, is required to have an ASBA enabled bank account with an SCSB, prior to making the Application. Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form in physical mode to the Designated Branches of the SCSB or online/ electronic Application through the website of the SCSBs (if made available by such SCSB) for authorising such SCSB to block Application Money payable on the Application in their respective ASBA Accounts.

Investors should ensure that they have correctly submitted the Application Form and have provided an authorisation to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application. For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to "https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=34.

ELIGIBLE EQUITY SHAREHOLDERS UNDER THE ASBA PROCESS MAY PLEASE NOTE THAT THE EQUITY SHARES UNDER THE ASBA PROCESS CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH THE EQUITY SHARES ARE HELD BY SUCH ASBA APPLICANT ON THE RECORD DATE i.e. TUESDAY, FEBRUARY 21, 2023. FOR DETAILS, SEE "ALLOTMENT ADVICE OR REFUND/ UNBLOCKING OF ASBA ACCOUNTS" ON PAGE 157 OF THE LOF

APPLICATION ON PLAIN PAPER UNDER ASBA PROCESS:

An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make an Application to subscribe to this Issue on plain paper in case of non-receipt of Application Form as detailed above. In such cases of non-receipt of the Application Form through e-mail or physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it from any other source may make an Application to subscribe to this Issue on plain paper with the same details as per the Application Form that is available on the website of the Company, Registrar, Stock Exchange or the Lead Manager. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any Eligible Equity Shareholder who has not provided an Indian address or is a U.S. Person or in the United States.

Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilise the Application Form for any purpose including renunciation even if it is received subsequently.

The Application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his/her bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars:

1) Name of our Company, being Amal Limited;

2) Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository);

3) Folio Number (in case of Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date)/DP and Client ID;

4) Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Equity Shares applied for pursuant to this Issue;

5) Number of Equity Shares held as on Record Date;

6) Allotment option – only dematerialised form;

7) Number of Equity Shares entitled to;

8) Number of Equity Shares applied for within the Rights Entitlements;

9) Number of additional Equity Shares applied for, if any (applicable only if entire Rights Entitlements have been applied for);

10) Total number of Equity Shares applied for;

11) Total amount paid at the rate of **₹170** /- per Equity Share;

12) Details of the ASBA Account such as the SCSB account number, name, address and branch of the relevant SCSB;

13) In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO account such as the account number, name, address and branch of the SCSB with which the account is maintained;

14) Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account;

15) Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB);

16) An approval obtained from any regulatory authority, if required, shall be obtained by the Eligible Equity Shareholders and a copy of such approval from any regulatory authority, as may be required, shall be sent to the Registrar; and

17) All such Eligible Equity Shareholders are deemed to have accepted the following:

*"I/ We understand that neither the Rights Entitlements nor the Equity Shares have been, or will be, registered under the U.S. Securities Act of 1933, as amended (the **"U.S. Securities Act"**), or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof (the **"United States"**), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act. I/ we understand the Equity Shares referred to in this application are being offered and sold (i) in offshore transactions outside the United States in compliance with Regulation S under the U.S. Securities Act (**"Regulation S"**) to existing shareholders who are non-U.S. Persons and located in jurisdictions where such offer and sale of the Equity Shares is permitted under laws of such jurisdictions and (ii) within the United States or to U.S. Persons that are "qualified institutional buyers" (as defined in Rule 144A under the U.S. Securities Act) ("U.S. QIB") pursuant to the private placement exemption set out in Section 4(a)(2) of the U.S. Securities Act, that are also "qualified purchasers" (as defined under the United States Investment Company Act of 1940, as amended) ("QPs") in reliance upon section 3(c)(7) of the U.S. Investment Company Act. I/ we understand that the Issue is not, and under no circumstances is to be construed as, an offering of any Equity Shares or Rights Entitlements for sale in the United States, or as a solicitation therein of an offer to buy any of the said Equity Shares or Rights Entitlements in the United States. I/ we confirm that I am/ we are (a) not in the United States and a non-U.S. Person and eligible to subscribe for the Equity Shares under applicable securities laws, (b) complying with laws of jurisdictions applicable to such person in connection with the Issue, and (c) understand that neither the Company, nor the Registrar, the Lead Manager or any other person acting on behalf of the Company will accept subscriptions from any person, or the agent of any person, who appears to be, or who the Company, the Registrar, the Lead Manager or any other person acting on behalf of the Company have reason to believe is in the United States or is outside of India and ineligible to participate in this Issue under the securities laws of their jurisdiction.*

I/ We will not offer, sell or otherwise transfer any of the Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation. I/ We satisfy, and each account for which I/ we are acting satisfies, (a) all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of my/our residence, and (b) is eligible to subscribe and is subscribing for the Equity Shares and Rights Entitlements in compliance with applicable securities and other laws of our jurisdiction of residence.

*I/we hereby make the representations, warranties, acknowledgments and agreements set forth in the section of the Letter of Offer titled "Notice to Investors" beginning on page **8**.*

I/ We understand and agree that the Rights Entitlements and Equity Shares may not be reoffered, resold, pledged or otherwise except in an offshore transaction in accordance with Regulation S to a person outside the United States and not reasonably known by the transferor to be a U.S. Person by pre-arrangement or otherwise (including, for the avoidance of doubt, a bona fide sale on the BSE).

I/ We acknowledge that the Lead Manager, its affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements."

NOTICE TO INVESTORS:

The distribution of the Draft Letter of Offer, Letter of Offer, Abridged Letter of Offer and the Issue of Rights Equity Shares on a rights basis to persons in certain jurisdictions outside India may be restricted by legal requirements prevailing in those jurisdictions. Persons in whose possession the Draft Letter of Offer, Letter of Offer, Abridged Letter of Offer or Application Form may come are required to inform themselves about and observe such restrictions. Our Company is making this Issue of the Rights Equity Shares on a rights basis to the Equity Shareholders as on Record Date and the Letter of Offer, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent/ dispatched only to the Eligible Equity Shareholders who have provided Indian address. In case such Eligible Equity Shareholders have registered their e-mail address, the Letter of Offer, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent only to their registered e-mail address and in case such Eligible Equity Shareholders have not registered their e-mail address, then the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them. Those overseas shareholders, who have not updated our records with their Indian address or the address of their duly authorised representative in India, prior to the date on which we propose to dispatch the Letter of Offer/ Abridged Letter of Offer and Application Form, shall not be sent the Letter of Offer/ Abridged Letter of Offer and Application Form. Further, the Letter of Offer will be sent/ dispatched to the Eligible Equity Shareholders who have provided Indian address and who have made a request in this regard.

NO OFFER IN THE UNITED STATES

The Rights Entitlements and the Rights Equity Shares have not been and will not be registered under the Securities Act, or any U.S. state securities laws and may not be offered, sold, resold or otherwise transferred within the United States of America or the territories or possessions thereof ("United States" or "U.S."), or to, or for the account or benefit of "U.S. persons" (as defined in Regulation S of the Securities Act), except in a transaction not subject to, or exempt from the registration requirements of the Securities Act. The offering to which the Letter of Offer relates is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlement for sale in the United States or as a solicitation therein of an offer to buy any of the Rights Equity Shares or Rights Entitlement. There is no intention to register any portion of the Issue or any of the securities described herein in the United States or to conduct a public offering of securities in the United States. Accordingly, the Letter of Offer, Letter of Offer or Abridged Letter of Offer and the enclosed Application Form should not be forwarded to or transmitted in or into the United States at any time. In addition, until the expiry of 40 days after the commencement of the Issue, an offer or sale of Rights Entitlements or Rights Equity Shares within the United States by a dealer (whether or not it is participating in the Issue) may violate the registration requirements of the Securities Act.

Neither our Company nor any person acting on our behalf will accept a subscription or renunciation from any person, or the agent of any person, who appears to be, or who our Company or any person acting on our behalf has reason to believe is, either a U.S. Person or otherwise in the United States when the buy order is made. Envelopes containing a Form should not be postmarked in the United States or otherwise dispatched from the United States or any other jurisdiction where it would be illegal to make an offer, and all persons subscribing for the Rights Equity Shares Issue and wishing to hold such Equity Shares in registered form must provide an address for registration of these Equity Shares in India. Our Company is making the Issue on a rights basis to Eligible Shareholders and the Letter of Offer/ Abridged Letter of Offer and Application Form will be dispatched only to Eligible Shareholders who have an Indian address. Any person who acquires Rights Entitlements and the Rights Equity Shares will be deemed to have declared, represented, warranted and agreed that, (i) I/We are not and that at the time of subscribing for such Rights Equity Shares or the Rights Entitlements, it will not be, in the United States, (ii) I am/We are not a U.S. Person and does not have a registered address (and is not otherwise located) in the United States when the buy order is made, and (iii) I am/We are authorised to acquire the Rights Entitlements and the Rights Equity Shares in compliance with all applicable laws and regulations.

Our Company reserves the right to treat any Application Form as invalid which: (i) does not include the certification set out in the Application Form to the effect that the subscriber is not a U.S. Person and does not have a registered address (and is not otherwise located) in the United States and is authorised to acquire the Rights Equity Shares or Rights Entitlement in compliance with all applicable laws and regulations; (ii) appears to us or our agents to have been executed in or dispatched from the United States; (iii) appears to us or our agents to have been executed by a U.S. Person; (iv) where a registered Indian address is not provided; or (v) where our Company believes that Application Form is incomplete or acceptance of such Application Form may infringe applicable legal or regulatory requirements; and our Company shall not be bound to allot or issue any Rights Equity Shares or Rights Entitlement in respect of any such Application Form.

Rights Entitlements may not be transferred or sold to any person in the United States.

ALLOTMENT ONLY IN DEMATERIALISED FORM: Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialised form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company at least two Working Days prior to the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date. Prior to the Issue Opening Date, the Rights Entitlements of those Eligible Equity Shareholders, among others, who hold Equity Shares in physical form, and whose demat account details are not available with our Company or the Registrar, shall be credited in a demat suspense escrow account opened by our Company.

For further details, see "Terms of Issue- Process of Making an Application in the Issue" and "Terms of Issue – Credit of Rights Entitlement in the Demat Account of Eligible Equity Shareholders" on pages 134 and 146 of the LOF, respectively.

INVESTORS MAY PLEASE NOT THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGE ONLY IN DEMATERIALISED FORM.

LISTING: The existing Equity Shares are listed and traded on BSE Limited ('BSE') (Scrip Code: 506597) under the ISIN: INE841D01013 . The Equity Shares shall be credited to a temporary ISIN which will be frozen until the receipt of the final listing/ trading approvals from the Stock Exchange. Upon receipt of such listing and trading approvals, the Equity Shares shall be debited from such temporary ISIN (i.e. INE841D20013) and credited to the existing ISIN (i.e., INE841D01013) for the Equity Shares and thereafter be available for trading.

Our Company has received in-principle approval from the BSE through letters bearing reference number DCS/RIGHT/CP/FIP/3108/2022-23 dated February 09, 2023. Our Company will make application to the Stock Exchange to obtain trading approval for the Rights Entitlements as required under the SEBI circular bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020. For the purpose of the Issue, the Designated Stock Exchange is BSE Limited.

Disclaimer clause of SEBI: This Letter of Offer has not been filed with SEBI in terms of SEBI ICDR Regulations as the size of Issue is not exceeding ₹5,000 Lakhs.

DISCLAIMER CLAUSE OF BSE (DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by BSE should not, in anyway, be deemed or construed that the LOF has been cleared or approved by BSE nor does it certify the correctness or completeness of any of the contents of the LOF. The investors are advised to refer to the LOF for the full text of the "Disclaimer Clause of BSE" on Page **125** of the LOF.

BANKERS TO THE ISSUE AND REFUND BANKER : Axis Bank Limited

INVESTORS ARE ADVISED TO REFER THE LOF, ALOF AND THE RISK FACTORS CONTAINED THEREIN BEFORE APPLYING IN THE ISSUE.

DISPATCH AND AVAILABILITY OF ISSUE MATERIALS:

In accordance with the SEBI ICDR Regulations, the SEBI Relaxation Circulars, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent/ dispatched only to the Eligible Equity Shareholders who have provided Indian address. In case such Eligible Equity Shareholders have registered their e-mail address, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent only to their registered e-mail address and in case such Eligible Equity Shareholders have not registered their e-mail address, then the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them.

In accordance with above, the dispatch of the Abridged Letter of Offer, the Rights Entitlement Letter and the Application Form has been completed in electronic mode through email on February 23, 2023 and physically through speed post on February 23, 2023 by Registrar to the Issue i.e Link Intime India Private Limited to the eligible Equity Shareholders of the Company, whose name appeared in the Register of Members/Beneficial Owners of the Company, on the Record date i.e., Tuesday, February 21, 2023.

Investors can access the Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Equity Shares under applicable laws) on the websites of:

- our Company at www.amal.co.in;
- the Registrar at www.linkintime.co.in;
- the Lead Manager at www.keynoteindia.net; and
- the Stock Exchange at www.bseindia.com.

LOF is also available at www.sebi.gov.in

Eligible Equity Shareholders can also obtain the details of their respective Rights Entitlements from the website of the Registrar (i.e., www.linkintime.co.in) by entering their DP ID and Client ID or Folio Number (for Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date). The link for the same shall also be available on the website of our Company (i.e., www.amal.co.in).

OTHER IMPORTANT LINKS AND HELPLINE: The Investors can visit following links for the below-mentioned purposes:

- Frequently asked questions and online/ electronic dedicated investor helpdesk for guidance on the Application process and resolution of difficulties faced by the Investors: https://www.linkintime.co.in.
- Updation of Indian address/ e-mail address/ phone or mobile number or updation of demat account details by Eligible Equity Shareholders holding shares in physical form or Submission of self-attested PAN, client master sheet and demat account details by non- resident Eligible Equity Shareholders, the Eligible Equity Shareholders shall send a signed request letter to the Registrar regarding updating of demat account detail containing the name(s), address, e-mail address, contact details, DPID-CLID along with copy of self-attested PAN and self-attested client master sheet of their demat account, copy of any one share certificate either by e-mail at amal.rights@linkintime.co.in. The subject line should be "AMAL LIMITED RIGHTS ISSUE DEMAT ACCOUNT UPDATION OF FOLIO NO.-(mention folio no.)", or by post, speed post, courier, or hand delivery so as to reach to the Registrar not later than two Working Days prior to the Issue Closing Date.

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
KEYNOTE **Keynote Financial Services Limited** The Ruby, 9th Floor, Senapati Bapat Marg, Dadar (West), Mumbai – 400 028 **Tel**: +91 22 6826 6000 - 3 **E-mail**: mbd@keynoteindia.net **Website**: www.keynoteindia.net **Contact Person**: Mr. Sunu Thomas **SEBI Registration No.**: INM000003606	LINKIntime **Link Intime India Private Limited** C101, 247 Park, LBS Marg, Vikhroli (West), Mumbai – 400 083 **Tel**: +91 810 811 4949 **E-mail**: amal.rights@linkintime.co.in **Website**: www.linkintime.co.in **Contact Person**: Mr. Sumeet Deshpande **SEBI Registration No.**: INR000004058	**Mr. Ankit Mankodi** 309, Veer Savarkar Marg, Opposite India United Mills, Near Prabhadevi Telephone Exchange, Dadar (West), Mumbai – 400 028, Maharashtra, India **Tel:** +91 22 62559700 **E-mail:** sec@amal.co.in **Website:** www.amal.co.in

Investors may contact the Registrar to the Issue or the Company Secretary and Compliance Officer for any pre- Issue/ post-Issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving full details such as name, address of the applicant, number of Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSB where the CAF, or the plain paper application, as the case may be, was submitted by the ASBA Investors.

For AMAL LIMITED
On Behalf of the Board of Directors
Sd/-
Date: 27.02.2023 (Ankit T Mankodi)
Place: Mumbai Company Secretary & Compliance Officer

Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer dated Saturday, February 18, 2023, with the Securities and Exchange Board of India and BSE. The Letter of Offer is available on the website of SEBI at www.sebi.gov.in, website of Stock Exchange where the Equity Shares are listed i.e., BSE at www.bseindia.com. Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section 'Risk Factors' beginning on page 17 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.